

Mark V. Meierhenry Todd V. Meierhenry Sabrina R. Meierhenry Clint Sargent Patrick J. Glover Bill Blewett

January 22, 2010

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Aberdeen School District 06-1
 Limited Tax General Obligation Certificates, Series 2009A
 Qualified School Construction Bonds (Tax Credit Bonds)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts Encl.

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S.D. SEC. OF STATE

## ABERDEEN SCHOOL DISTRICT 06-1 BROWN COUNTY

LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009A QUALIFIED SCHOOL CONSTRUCTION BONDS (TAX CREDIT BONDS)

## BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer:

Aberdeen School District.

2. Designation of issue:

Limited Tax General Obligation Certificates, Series 2009A

Qualified School Construction Bonds (Tax Credit Bonds)

3. Date of issue:

January 19, 2010.

4. Purpose of issue:

The proceeds of this issue will be used for the purpose of providing funds to complete the construction of a middle school addition and

gymnasium facility and to furnish and equip the same.

5. Type of bond:

Taxable.

6. Principal amount and denomination of bond: \$2,800,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2009A Qualified School Construction Bonds (Tax Credit Bonds) is true and correct on this 19<sup>th</sup> day of January 2010.

By: Tom Janish

Its: Business Manager

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Form: SOS REC 050 08/84

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## \$2,800,000

Aberdeen School District 6-1, South Dakota Limited Tax General Obligation Certificates, Series 2010 Qualified School Construction Bonds / A+ Rated

## **Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total		
01/19/2010	-		-	-	-		
06/16/2010	85,000.00	2.000%	22,866.67	107,866.67			
12/16/2010	80,000.00	2.000%	27,150.00	107,150.00	215,016.67		
06/16/2011	80,000.00	2.000%	26,350.00	106,350.00			
12/16/2011	85,000.00	2.000%	25,550.00	110,550.00	216,900.00		
06/16/2012	85,000.00	2.000%	24,700.00	109,700.00			
12/16/2012	85,000.00	2.000%	23,850.00	108,850.00	218,550.00		
06/16/2013	85,000.00	2.000%	23,000.00	108,000.00	-		
12/16/2013	85,000.00	2.000%	22,150.00	107,150.00	215,150.00		
06/16/2014	85,000.00	2.000%	21,300.00	106,300.00			
12/16/2014	90,000.00	2.000%	20,450.00	110,450.00	216,750.00		
06/16/2015	90,000.00	2.000%	19,550.00	109,550.00	210,720.00		
12/16/2015	90,000.00	2.000%	18,650.00	108,650.00	218,200.00		
06/16/2016	90,000.00	2.000%	17,750.00	107,750.00	210,200.00		
12/16/2016	90,000.00	2.000%	16,850.00	106,850.00	214,600.00		
06/16/2017	95,000.00	2.000%	15,950.00	110,950.00	214,000.00		
12/16/2017	95,000.00	2.000%	15,000.00	110,000.00	220.050.00		
06/16/2018	95,000.00	2.000%	14,050.00	109,050.00	220,950.00		
12/16/2018	95,000.00	2.000%	13,100.00		217.160.00		
06/16/2019	95,000.00	2.000%		108,100.00	217,150.00		
12/16/2019			12,150.00	107,150.00	212.250.00		
	95,000.00	2.000%	11,200.00	106,200.00	213,350.00		
06/16/2020	100,000.00	2.000%	10,250.00	110,250.00	-		
12/16/2020	100,000.00	2.000%	9,250.00	109,250.00	219,500.00		
06/16/2021	100,000.00	2.000%	8,250.00	108,250.00	*		
12/16/2021	100,000.00	2.000%	7,250.00	107,250.00	215,500.00		
06/16/2022	100,000.00	2.000%	6,250.00	106,250.00	•		
12/16/2022	105,000.00	2.000%	5,250.00	110,250.00	216,500.00		
06/16/2023	105,000.00	2.000%	4,200.00	109,200.00			
12/16/2023	105,000.00	2.000%	3,150.00	108,150.00	217,350.00		
06/16/2024	105,000.00	2.000%	2,100.00	107,100.00	-		
12/16/2024	105,000.00	2.000%	1,050.00	106,050.00	213,150.00		
Total	\$2,800,000.00	•	\$448,616.67	\$3,248,616.67	-		
Yield Statistics							
Bond Year Dollars					\$22,430.83		
Average Life					8.011 Years		
Average Coupon	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		2.0000000%		
Net Interest Cost (NIC)					2.0000000%		
True Interest Cost (TIC)  Rend Viold for Advisors Rendered					2.0001026%		
Bond Yield for Arbitrage Purposes					2.0001026%		
All Inclusive Cost (Al	C)				2.2230593%		
IRS Form 8038				*			
Net Interest Cost Weighted Average Moturity					2.0000000%		
Marchtod Association	* * * * * * * * * * * * * * * * * * *		Weighted Average Maturity				